POL Ordering Instructional Guide

Step 1: Go to the Sacramento Food Bank & Family Services website: <u>www.sacramentofoodbank.org</u>

Step 2: Scroll all the way down to the footer at the bottom of the home screen.

Step 3: Under the "Helpful Links" header, click "Agency Portal."



Step 4: When the Agency Portal page opens, click the "Agency Online Ordering & Reporting" button.

| SACRAMENTO FoodBank &Family services | | ABOUT | FIND FOOD | VOLUNTEER | WAYS TO GIVE | DONATE NOW |
|---|---------------|-------|-----------|-----------|--------------|------------|
| | Agency Portal | | | | | |

Step 5: A login page will open. Enter your Agency Reference Number, Username and Password. (This information will be given to you directly via email from PACE staff.)

| × | | | |
|-----------|---------------------|--|--|
| | "Family SERVICES | | |
| Agency | Reference | | |
| User Name | | | |
| Passwo | rd | | |
| Login | Deset | | |
| Login | Reset | | |

Step 6: Click on "Shop" in the blue strip at the top, hit the down tab and click on "Shop Online."

| Shop 🗕 | Allocations | Statistics | Order History | Grants | Other Agency Info | My Documents | Reports |
|-----------|-------------|------------|---------------|--------|-------------------|--------------|---------|
| | | | | | | | |
| Shop 📢 | Allocations | Statistics | Order History | Grants | Other Agency Info | My Documents | Reports |
| Shop Onl | ine | | | | | | |
| Print Sho | pping List | | | | | | |

Step 7: You'll see a listing of current inventory. This gets updated on a weekly basis when new product gets delivered to us. *You'll enter how much of each product you want in the quantity. Then click on "Add to Cart." The blue button will change from "Add to Cart" to "Update Cart." Repeat this process for additional items.* *Note: Each agency has a limit for each item based on household count.



Step 8: In the upper right corner, click on the total number of items to view cart.



Step 9: Review your cart to make sure everything you want is listed and the quantities of each item are correct. If so, click on "Proceed to Checkout."

| Continue Shopping Proceed to Checkout |
|---------------------------------------|
|---------------------------------------|

Step 10: Make sure your shipping method is correct and your pickup/delivery date and time corresponds to when you need it. (Deliveries are pre-approved only and reserved for larger agencies). Pickup dates can be scheduled for four business days after the order is placed. For example, an order placed on Monday will be ready no earlier than Friday.

Then, *after you have confirmed everything*, click "Submit Order."

| Shipping Method Agency Pickup v | Is Delivery | Agency Contact Burpee, Timothy v | Delivery Pickup Notes |
|---|---|--|-----------------------|
| Pickup Warehouse Sacramento Food Bank & Family Ser 🔻 | Pickup Delivery Date 01/25/2023 10:54 AM | Agency Address Mercy Housing - La Mancha - 7789 L 💌 | |
| Submit Order Reset | | | |

Step 11: You can view orders under the "Order History" tab and print a copy of your invoice if needed.

Step 11: Please pick up orders on the delivery date you chose during Warehouse Shopping hours (7:30 a.m. to 9:00 a.m.). If you need a pickup time outside of that window or if you are unable to pick your order up on the date you selected, please contact PACE for approval in advance.